

Installation Note

Extended Power Range and Bias Tees Upgrade Kit

To Upgrade PNA N5227A Option 201 to Option 219

Upgrade Kit Order Number: N5227AU- 219



Agilent Technologies

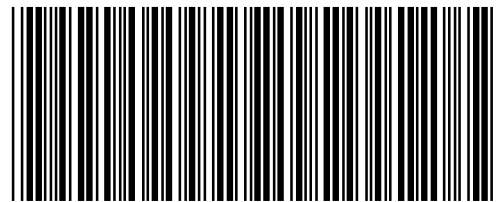
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N5227-90103

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Safety Notes

The following safety notes are used throughout this document. Familiarize yourself with each of these notes and its meaning before performing any of the procedures in this document.

WARNING **Warning denotes a hazard. It calls attention to a procedure which, if not correctly performed or adhered to, could result in injury or loss of life. Do not proceed beyond a warning note until the indicated conditions are fully understood and met.**

CAUTION Caution denotes a hazard. It calls attention to a procedure that, if not correctly performed or adhered to, could result in damage to or destruction of the instrument. Do not proceed beyond a caution sign until the indicated conditions are fully understood and met.

Description of the Upgrade

This upgrade converts your standard 2-port configurable test set analyzer (N5227A Option 200) to an extended power range analyzer with bias tees by adding:

- a 50-dB source attenuator and a bias tee in each source port channel
- a 50-dB receiver attenuator in each receiver channel
- extra cables

After installation of this upgrade, your analyzer will be an N5227A Option 219.

Getting Assistance from Agilent

Installing this upgrade kit requires special skills and experience. If you think you may not be qualified to do the work, or need advice, contact Agilent.

Contacting Agilent

Assistance with test and measurements needs and information on finding a local Agilent office are available on the Web at:

<http://www.agilent.com/find/assist>

If you do not have access to the Internet, please contact your Agilent field engineer.

NOTE In any correspondence or telephone conversation, refer to the Agilent product by its model number and full serial number. With this information, the Agilent representative can determine whether your product is still within its warranty period.

Getting Prepared

CAUTION The PNA contains extremely sensitive components that can be ruined if mishandled. Follow instructions carefully when making cable connections, especially wire harness connections.

The person performing the work accepts responsibility for the full cost of the repair or replacement of damaged components.

To successfully install this upgrade kit, you will need the following:

- A license key - refer to [“License Key Redemption”](#) below.
- A PDF copy or a paper copy of the PNA Service Guide - refer to [“Downloading the Online PNA Service Guide”](#) below.
- An ESD-safe work area - refer to [“Protecting Your Workspace from Electrostatic Discharge”](#) below.
- Correct tools - refer to [“Tools Required for the Installation”](#) on page 5.
- Enough time - refer to [“About Installing the Upgrade”](#) on page 6.
- Test equipment for the post-upgrade adjustments and full instrument calibration. To view the equipment list, click the Chapter 3 bookmark [“Tests and Adjustments”](#) in the PDF Service Guide¹.

License Key Redemption

NOTE The enclosed Option Entitlement Certificate is a receipt, verifying that you have purchased a licensed option for the PNA of your choice. You must now use an Agilent Web page to request a license key for the instrument that will receive the option.

To enable the option product, you must request a license key from: <http://www.agilent.com/find/softwarelicense>. To complete the request, you will need to gather the following information:

- From the certificate
 - Order number
 - Certificate number
- From your instrument
 - Model number
 - Serial number
 - Host ID

The instrument information is available on the network analyzer – on the analyzer’s **Help** menu, click **About Network Analyzer**.

If you provide an email address, Agilent will promptly email your license key. Otherwise, you will receive your license key via postal mail.

1. See [“Downloading the Online PNA Service Guide”](#) on page 5.

Downloading the Online PNA Service Guide

To view the online Service Guide for your PNA model number, use the following steps:

1. Go to www.agilent.com.
2. In the Search box, enter the model number of the analyzer (Ex: N5227A) and click **Search**.
3. Click Technical Support > Manuals.
4. Click Service Manual.
5. Click the service guide title to download the PDF file.
6. When the PDF of the Service Guide is displayed, scroll through the Contents section bookmarks to locate the information needed.

Protecting Your Workspace from Electrostatic Discharge

For information, click on the Chapter 1 bookmark, “Electrostatic Discharge Protection” in the PDF Service Guide¹.

ESD Equipment Required for the Installation

Description	Agilent Part Number
ESD grounding wrist strap	9300-1367
5-ft grounding cord for wrist strap	9300-0980
2 x 4 ft conductive table mat and 15-ft grounding wire	9300-0797
ESD heel strap (for use with conductive floors)	9300-1308

Tools Required for the Installation

Description	Qty	Part Number
T-10 TORX driver - set to 9 in-lbs (1.02 N.m)	1	N/A
T-20 TORX driver - set to 21 in-lbs (2.38 N.m)	1	N/A
5/16-in (8 mm) nutsetter or open end torque wrench- set to 10 in-lbs (1.13 N.m)	1	N/A
5/16-in (8 mm) nutsetter or open end torque wrench - set to 21 in-lbs (2.38 N.m)	1	N/A
9 mm nutsetter or open end torque wrench - set to 21 in-lbs (2.38 N.m)	1	N/A

CAUTION Use a 5/16-in torque wrench set to 10 in-lbs on all cable connections except the front and rear panel bulkhead connectors. On these, use a 9 mm nutsetter or open end torque wrench set to 21 in-lb.

1. See “[Downloading the Online PNA Service Guide](#)” on page 5.

About Installing the Upgrade

Products affected	N5227A Option 201
Installation to be performed by	Agilent service center or personnel qualified by Agilent
Estimated installation time	3 hours
Estimated adjustment time	0.5 hours
Estimated full instrument calibration time	4.5 hours

Items Included in the Upgrade Kit¹

Check the contents of your kit against the following list. If any part is missing or damaged, contact Agilent Technologies. Refer to [“Contacting Agilent” on page 3](#).

Table 1 Contents of Upgrade Kit N5227-60103

Ref Desig.	Description	Qty	Part Number
-	Installation note (this document)	1	N5227-90103
A42	Test port 1 bias tee	2	5087-7732
A45	Test port 2 bias tee		
A38	Test port 1 source attenuator	4	84905-60002
A41	Test port 2 source attenuator		
A46	Port 1 receiver attenuator		
A49	Port 2 receiver attenuator		
-	Machine screw, M2.5 x 20, pan head (to attach side braces to bottom-side of PNA)	6	0515-0374
-	Machine screw, M4.0 x 10, pan head (to attach center brace on bottom-side of PNA)	4	0515-0380
-	Machine screw, M3.0 x 8, pan head (to attach attenuator assemblies to brackets; to attach attenuator assembly brackets to test set deck; to attach bias tee assemblies to test set deck; to attach center brace on bottom-side of PNA)	25	0515-0372
-	Machine screw, M3.0 x 6, flat head (to attach bias tees to brackets)	6	0515-1227
-	Cable clamp, to secure W45 (N5247-20058)	5	1400-1334
-	Cable tie wrap, to secure W33 (N5247-20079)	5	1400-0249
-	Bracket for source and receiver attenuators	2	N5247-00005
-	Brackets for bias tees	2	N5247-20129
-	Brace (center), bottom side of PNA	1	N5247-20131
-	Brace (side), bottom side of PNA	2	N5247-20132
W27	RF cable, A60 port 1 70 GHz doubler to A29 port 1 reference coupler	1	N5247-20044
W30	RF cable, A63 port 2 70 GHz doubler to A32 port 2 reference coupler	1	N5247-20043
W33	RF cable, A29 port 1 receiver coupler to A37 reference mixer switch	1	N5247-20079
W45	RF cable, A32 port 2 receiver coupler to front-panel REF 2 SOURCE OUT	1	N5247-20058
W56	RF cable, A27 mixer brick (R2) to front-panel REF 2 RCVR R2 IN	1	N5247-20045
W101	RF cable, A29 port 1 reference coupler to A38 port 1 source attenuator	1	N5247-20083
W102	RF cable, A38 port 1 source attenuator to front-panel port 1 SOURCE OUT	1	N5247-20014
W103	RF cable, front-panel port 1 CPLR THRU to A42 port 1 bias tee	1	N5247-20081
W104	RF cable, A33 port 1 coupler to A42 port 1 bias tee	1	N5247-20040
W113	RF cable, A32 port 2 reference coupler to A41 port 2 source attenuator	1	N5247-20083

1. In addition to the upgrade kit, the shipment includes an Option Entitlement Certificate. Refer to [“License Key Redemption” on page 4](#) for important information about this certificate.

Table 1 Contents of Upgrade Kit N5227-60103

Ref Desig.	Description	Qty	Part Number
W114	RF cable, A41 port 2 source attenuator to front-panel port 2 SOURCE OUT	1	N5247-20034
W115	RF cable, front-panel port 2 CPLR THRU to A45 port 2 bias tee	1	N5247-20027
W116	RF cable, A36 port 2 coupler to A45 port 2 bias tee	1	N5247-20042
W117	RF cable, front-panel port 1 RCVR A IN to A46 port 1 receiver attenuator	1	N5247-20013
W118	RF cable, A46 port 1 receiver attenuator to A27 mixer brick (A)	1	N5247-20047
W123	RF cable, port 2 RCVR B IN to A49 port 2 receiver attenuator	1	N5247-20020
W124	RF cable, A49 port 2 receiver attenuator to A27 mixer brick (B)	1	N5247-20046
-	Ribbon cable, A23 test set motherboard J549 to A38 port 1 source attenuator	2	N5245-60006
-	Ribbon cable, A23 test set motherboard J546 to A41 port 2 source attenuator		
-	Ribbon cable, A23 test set motherboard J205 to A46 port 1 receiver attenuator	2	N5247-60020
-	Ribbon cable, A23 test set motherboard J208 to A49 port 2 receiver attenuator		
-	Ribbon cable, A23 test set motherboard J541 to A42 port 1 bias tee	2	N5247-60021
-	Ribbon cable, A23 test set motherboard J542 to A45 port 2 bias tee		

NOTE Extra quantities of items such as protective plastic caps, screws, cable ties, and cable clamps may be included in this upgrade kit. It is normal for some of these items to remain unused after the upgrade is completed.

Installation Procedure for the Upgrade

The network analyzer must be in proper working condition prior to installing this option. Any necessary repairs must be made before proceeding with this installation.

WARNING This installation requires the removal of the analyzer's protective outer covers. The analyzer must be powered down and disconnected from the mains supply before performing this procedure.

Overview of the Installation Procedure

- Step 1. Obtain a Keyword and Verify the Information.
- Step 2. Remove the Outer Cover.
- Step 3. Remove the Front Panel Assembly.
- Step 4. Remove Some Bottom-Side (Test Set) Cables.
- Step 5. Remove Port 1 and Port 2 Coupler Assemblies from the Test Set Deck.
- Step 6. Swap Brackets on the Port 1 and Port 2 Coupler Assemblies.
- Step 7. Assemble the Port 1 and Port 2 Step Attenuators.
- Step 8. Install the Step Attenuators.
- Step 9. Reinstall the Port 1 and Port 2 Coupler Assemblies.
- Step 10. Assemble the Bias Tees and Brackets.
- Step 11. Install the Bias Tees Assemblies.
- Step 12. Install Some Bottom-Side (Test Set) Cables.
- Step 13. Install Braces on Bottom-Side (Test Set) of PNA.
- Step 14. Reinstall Front Panel Assembly.
- Step 15. Reinstall the Outer Cover.
- Step 16. Enable Option 219.
- Step 17. Perform Post-Upgrade Adjustments and Calibration.
- Step 18. Prepare the PNA for the User.

Step 1. Obtain a Keyword and Verify the Information

Follow the instructions on the Option Entitlement Certificate supplied to obtain a license key for installation of this upgrade. Refer to [“License Key Redemption” on page 4](#).

Verify that the model number, serial number, and option number information on the license key match those of the instrument on which this upgrade will be installed.

If the model number, serial number, or option number do not match those on your license key, you will not be able to install the option. If this is the case, contact Agilent for assistance before beginning the installation of this upgrade. Refer to [“Contacting Agilent” on page 3](#).

Once the license key has been received and the information verified, you can proceed with the installation at step 2.

Step 2. Remove the Outer Cover

For instructions, click the Chapter 7 bookmark “Removing the Covers” in the PDF Service Guide¹.

Step 3. Remove the Front Panel Assembly

For instructions, click the Chapter 7 bookmark “Removing and Replacing the Front Panel Assembly” in the PDF Service Guide¹.

1. See [“Downloading the Online PNA Service Guide” on page 5](#).

Step 4. Remove Some Bottom-Side (Test Set) Cables

CAUTION Be careful not to damage the center pins of the semirigid cables. Some flexing of the cables may be necessary but do not over-bend them.

NOTE When removing a cable, also remove the plastic cable clamp, if present. It is normal for some of the cable clamp's adhesive to remain.

1. Place the analyzer bottom-side up on a flat surface.
2. Remove the following semi-rigid cables, but keep them for reinstallation later.
To see an image showing the location of these cables, click the Chapter 6 bookmark "Bottom RF Cables, Standard 2-Port Configuration, Option 201" in the PDF Service Guide¹.
 - W12 (N5247-20059) A60 port 1 70 GHz doubler to W11
 - W34 (N5247-20039) A33 port 1 coupler to front panel port 1 CPLR ARM
 - W24 (N5247-20061) A63 port 2 70 GHz doubler to W23
 - W46 (N5247-20041) A36 port 2 coupler to front panel port 2 CPLR ARM
3. Remove and discard the following semi-rigid cables:
 - W27 (N5247-20074) A60 port 1 70 GHz doubler to A29 port 1 reference coupler
 - W32 (N5247-20049) Port 1 CPLR THRU to A33 port 1 coupler
 - W31 (N5247-20037) A29 port 1 ref coupler to front-panel port 1 SOURCE OUT
 - W47 (N5247-20053) Port 1 RCVR A IN to A27 mixer brick (A)
 - W33 (N5247-20056) A29 port 1 receiver coupler to A37 reference mixer switch
 - W30 (N5247-20052) A63 port 2 70 GHz doubler to A32 port 2 reference coupler
 - W56 (N5247-20055) REF 2 RCVR R2 IN to A27 mixer brick (R2)
 - W43 (N5247-20036) A32 port 2 ref coupler to front-panel port 2 SOURCE OUT
 - W50 (N5247-20054) Front-panel port 2 RCVR B IN to A27 mixer brick (B)
 - W44 (N5247-20050) Port 2 CPLR THRU to A36 port 2 coupler
 - W45 (N5247-20057) A32 port 2 receiver coupler to front-panel REF 2 SOURCE OUT
4. Leave the gray flexible cables, the wire harnesses, and the ribbon cables connected where possible. Any that are removed should be labeled for reconnection later.

1. Refer to "[Downloading the Online PNA Service Guide](#)" on page 5.

Step 5. Remove Port 1 and Port 2 Coupler Assemblies from the Test Set Deck

For instructions on removing the coupler assemblies, click the Chapter 7 bookmark “Removing and Replacing the A29-A32 Reference Couplers and Reference Coupler Mounting Brackets” in the PDF Service Guide¹.

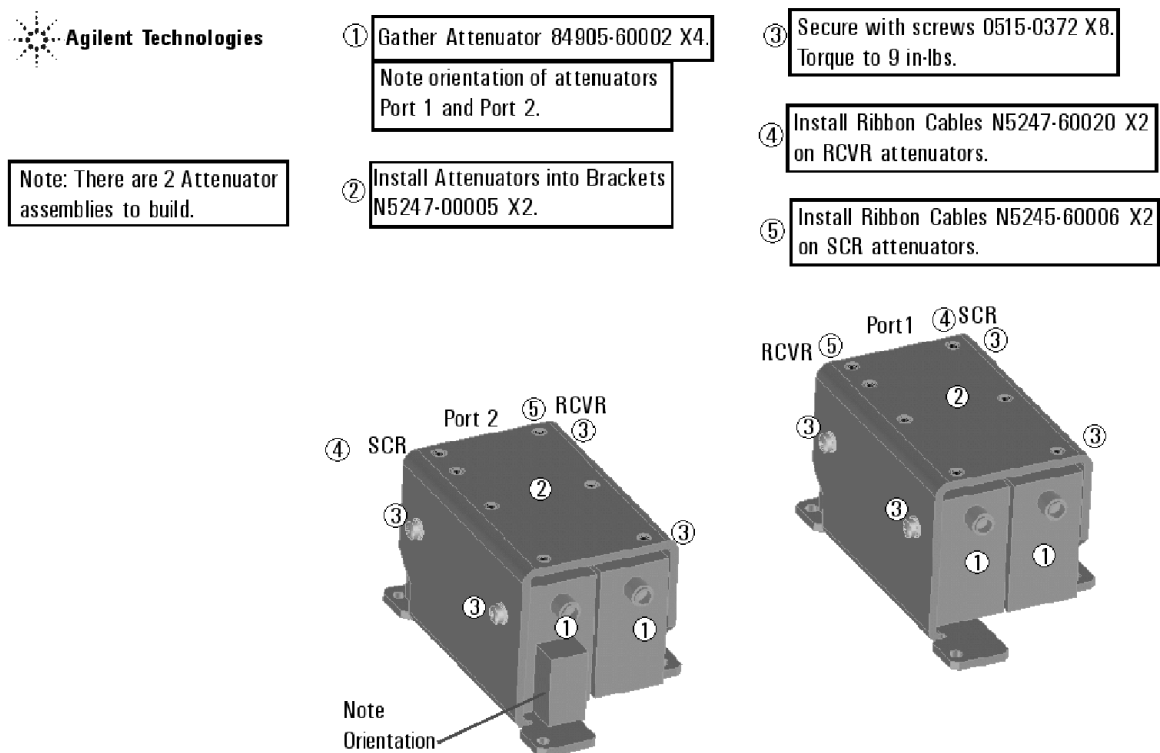
Step 6. Swap Brackets on the Port 1 and Port 2 Coupler Assemblies

Remove the brackets from the coupler assemblies being careful to remember which bracket was removed from each coupler. Reinstall the bracket that had been installed on the Port 1 Coupler Assembly onto the Port 2 Coupler Assembly. Next, reinstall the bracket that had been installed on the Port 2 Coupler Assembly onto the Port 1 Coupler Assembly.

Step 7. Assemble the Port 1 and Port 2 Step Attenuators

Refer to [Figure 1](#) for this step of the procedure. New parts are listed in [Table 1 on page 7](#). Use a T-10 TORX driver to tighten all screws.

Figure 1 Port 1 and Port 2 Step Attenuators Assembly

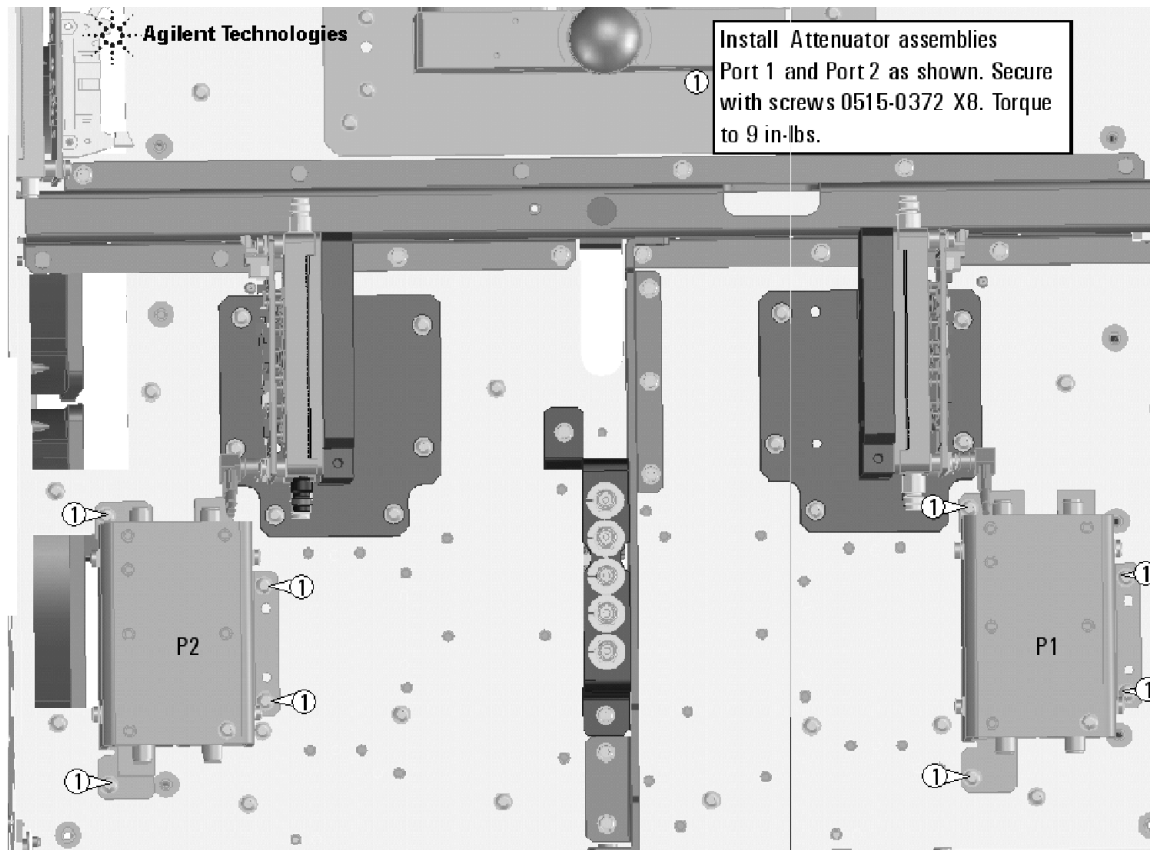


1. See “[Downloading the Online PNA Service Guide](#)” on page 5.

Step 8. Install the Step Attenuators

Refer to [Figure 2](#) for this step of the procedure. New parts are listed in [Table 1 on page 7](#). Use a T-10 TORX driver to tighten all screws.

Figure 2 Port 1 and Port 2 Step Attenuators Installation

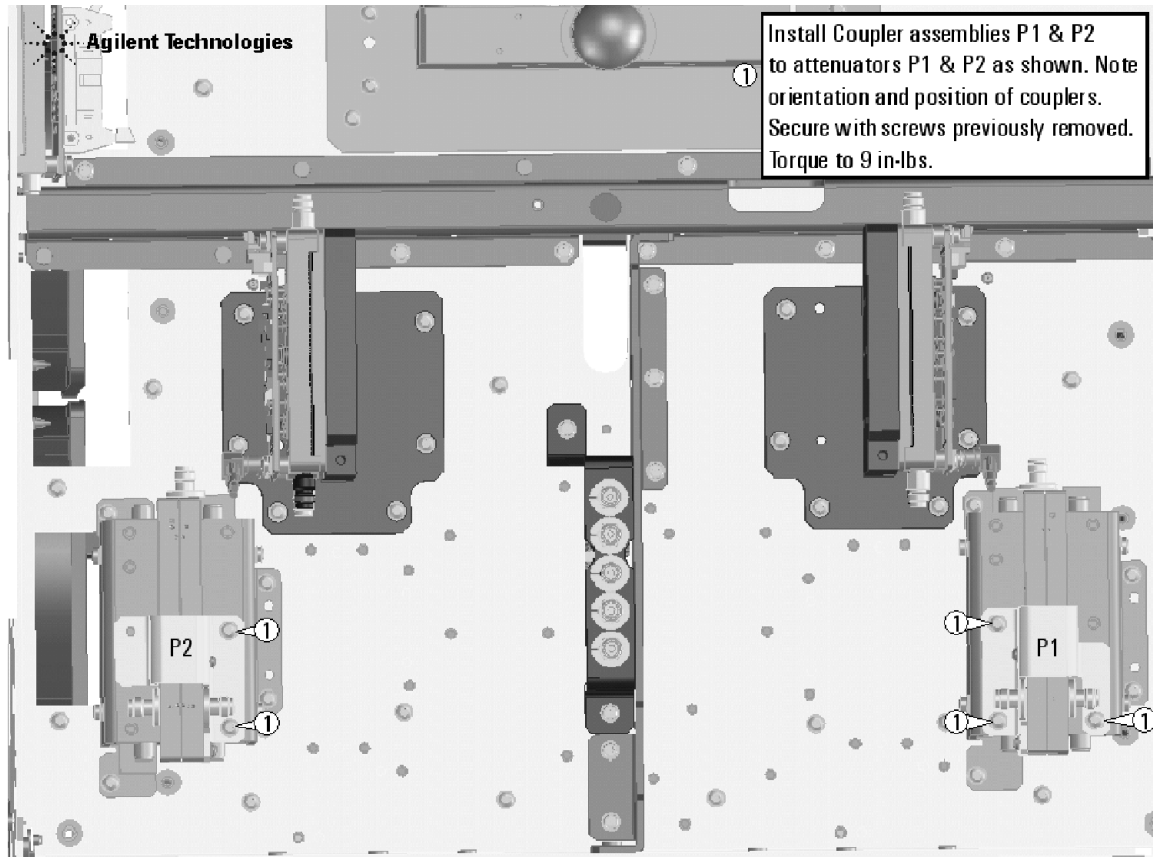


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Step 9. Reinstall the Port 1 and Port 2 Coupler Assemblies

Refer to [Figure 3](#) for this step of the procedure. Use a T-10 TORX driver to tighten all screws.

Figure 3 Port 1 and Port 2 Coupler Assemblies Reinstallation

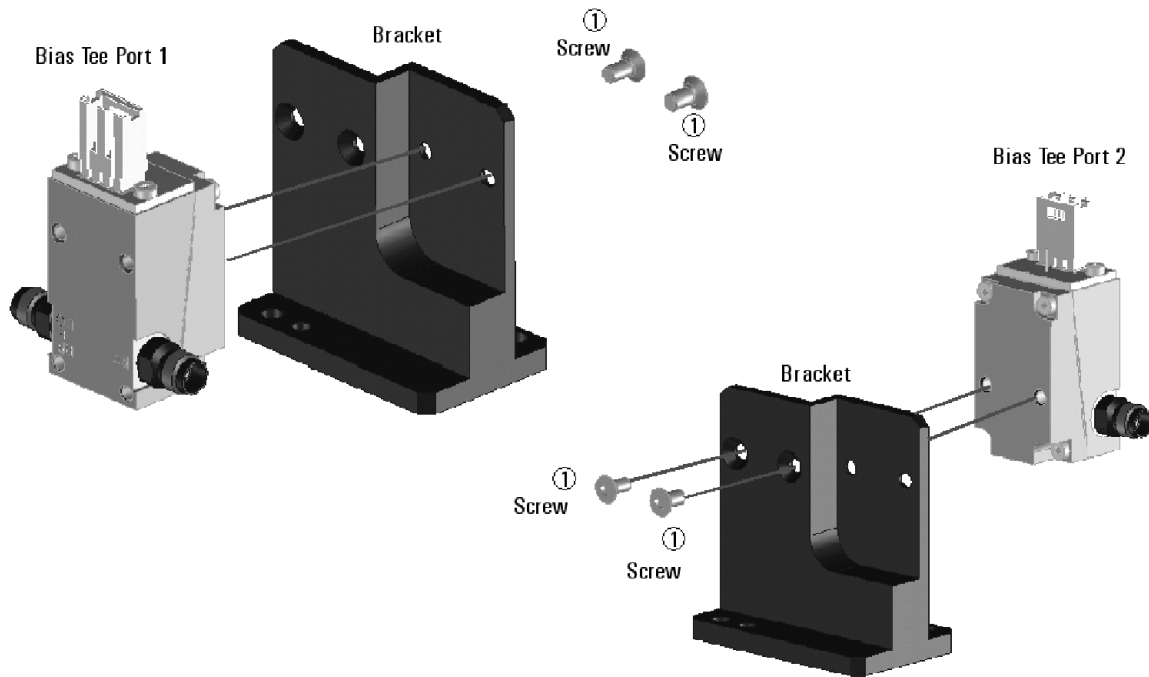


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Step 10. Assemble the Bias Tees and Brackets

Refer to [Figure 4](#) for this step of the procedure. New parts are listed in [Table 1 on page 7](#). Use a T-10 TORX driver to tighten all screws.

Figure 4 Bias Tees and Brackets



①

Gather 2x Bias Tee 5087-7732, and install 2x brackets N5247-20129. Secure with screws 0515-1227 X4. Torque to 9 in-lbs.

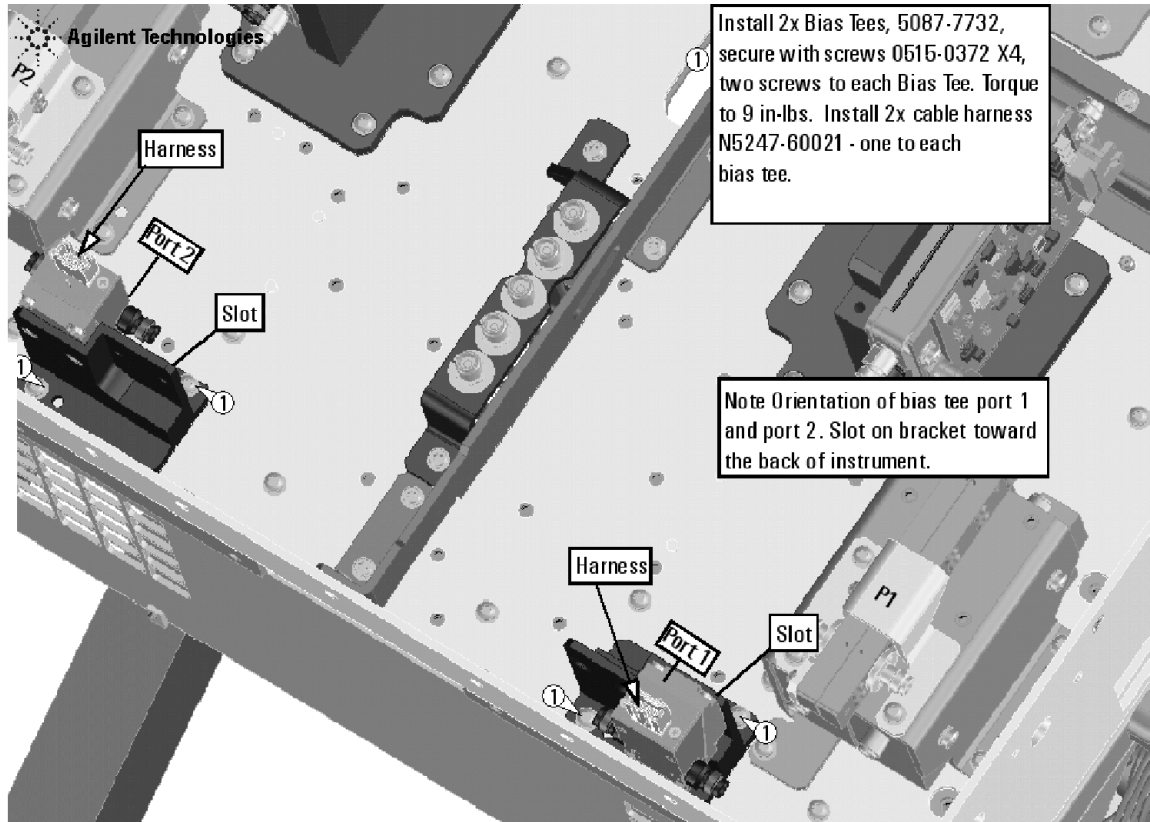
Note: Orientation of Bracket and Bias Tee. Slot on bracket should be on the back side.

N5247_101_04

Step 11. Install the Bias Tees Assemblies

Refer to [Figure 5](#) for this step of the procedure. New parts are listed in [Table 1 on page 7](#). Use a T-10 TORX driver to tighten all screws.

Figure 5 Bias Tees Assemblies Installation



N5247_101_05

Step 12. Install Some Bottom-Side (Test Set) Cables

CAUTION Use a 5/16-in torque wrench set to 10 in-lbs on all cable connections except the front and rear panel bulkhead connectors. On these, use a 9 mm nutsetter or open end torque wrench set to 21 in-lb.

CAUTION Be careful not to damage the center pins of the semirigid cables. Some flexing of the cables may be necessary but do not over-bend them.

Semirigid Cables Required for Upgrading to an Option 219 PNA

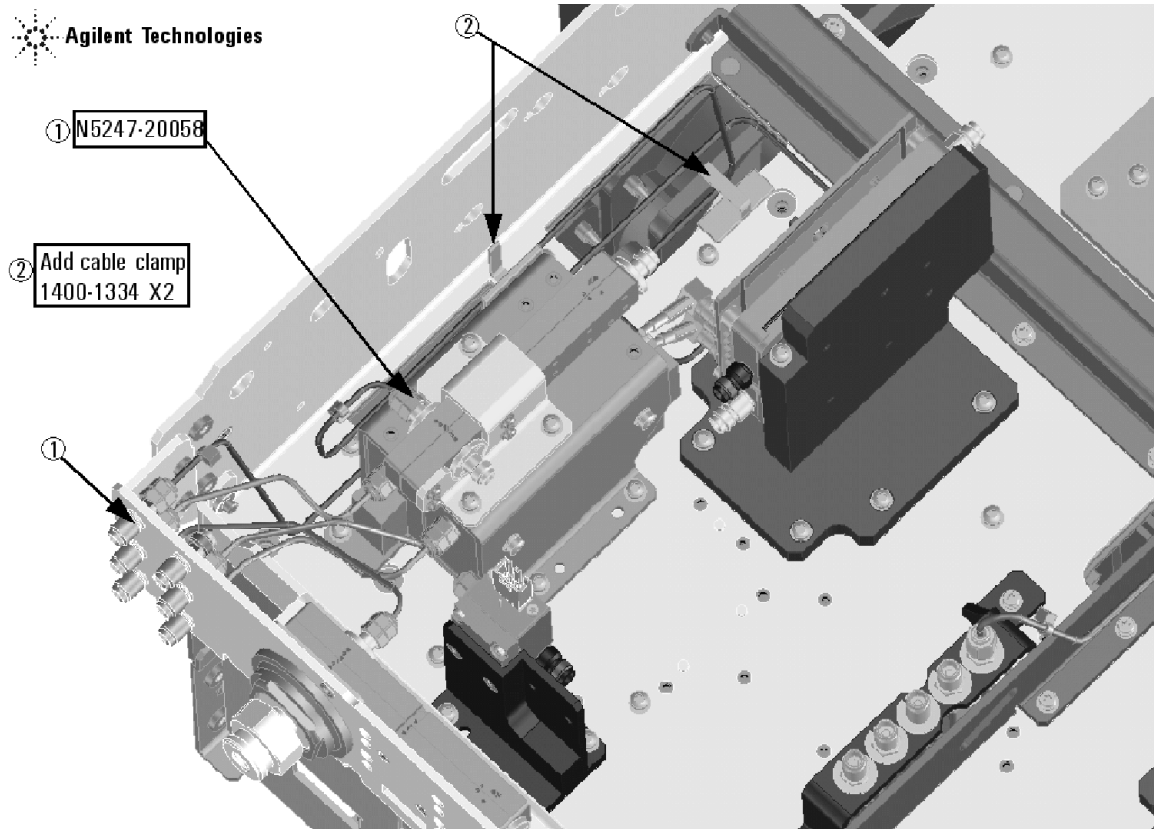
To see images showing the location of these cables, click the Chapter 6 bookmark “Bottom RF Cables, 2-Port, Option 219” in the PDF Service Guide¹. New parts are listed in [Table 1 on page 7](#).

- W123 (N5247-20020) Port 2 RCVR B IN to A49 port 2 receiver attenuator
- W115 (N5247-20027) Front-panel port 2 CPLR THRU to A45 port 2 bias tee
- W46 (reuse) (N5247-20041) A36 port 2 coupler to front panel port 2 CPLR ARM
- W114 (N5247-20034) A41 port 2 source attenuator to front-panel port 2 SOURCE OUT
- W45 (N5247-20058) A32 port 2 ref coupler to front-panel REF 2 SOURCE OUT

* As shown in [Figure 6](#), install two clamps (part number 1400-1334) to secure cable W146.

1. See “[Downloading the Online PNA Service Guide](#)” on page 5.

Figure 6 Location of Cable Clamps to Secure W45

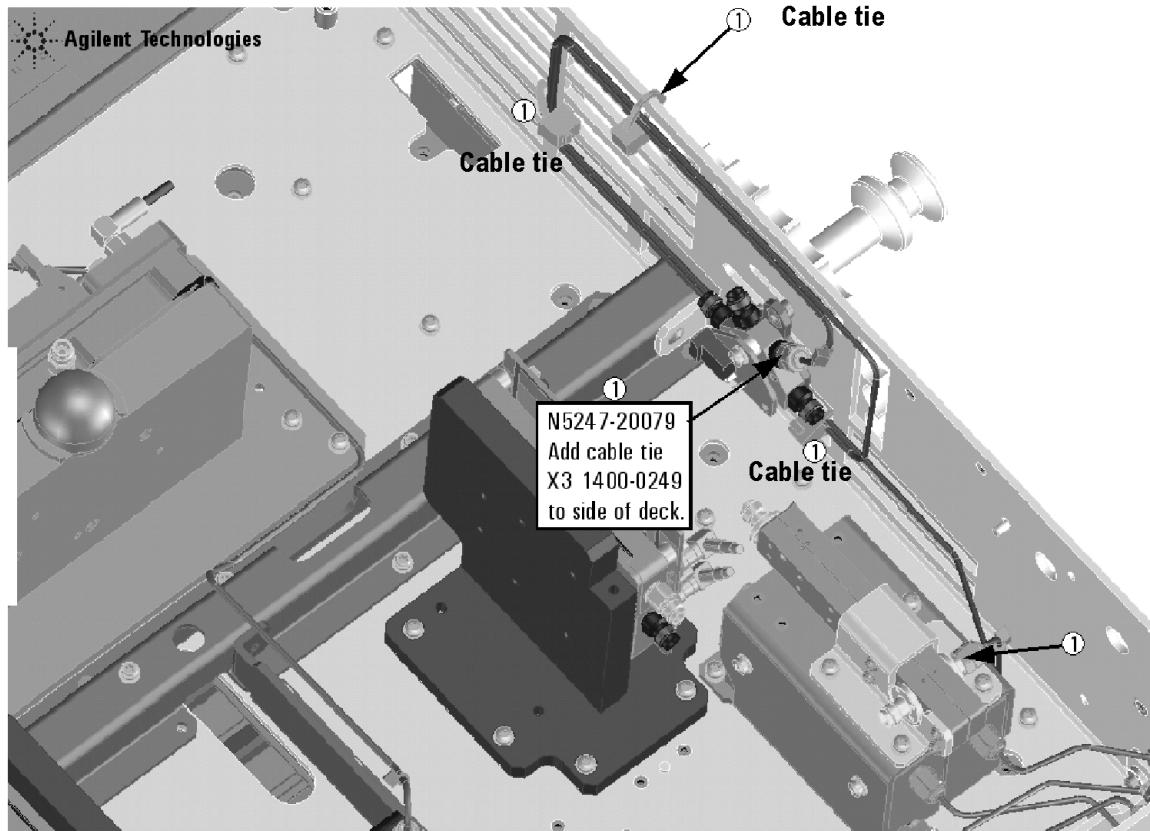


N5247_101_06

- W124 (N5247-20046) A49 port 2 receiver attenuator to A27 mixer brick (B)
- W56 (N5247-20045) A27 mixer brick (R2) to front-panel REF 2 RCVR R2 IN
- W116 (N5247-20042) A36 port 2 coupler to A45 port 2 bias tee
- W104 (N5247-20040) A33 port 1 coupler to A42 port 1 bias tee
- W117 (N5247-20013) Front-panel port 1 RCVR A IN to A46 port 1 receiver attenuator
- W103 (N5247-20081) Front-panel port 1 CPLR THRU to A42 port 1 bias tee
- W34 (reuse) (N5247-20039) A33 port 1 coupler to front panel port 1 CPLR ARM
- W102 (N5247-20014) A38 port 1 source attenuator to front-panel port 1 SOURCE OUT

- W33 (N5247-20079) A29 port 1 reference coupler to A37 reference mixer switch
- * As shown in [Figure 7](#), install three cable ties (part number 1400-0249) to secure W152.

Figure 7 Location of Cable Ties to Secure W33



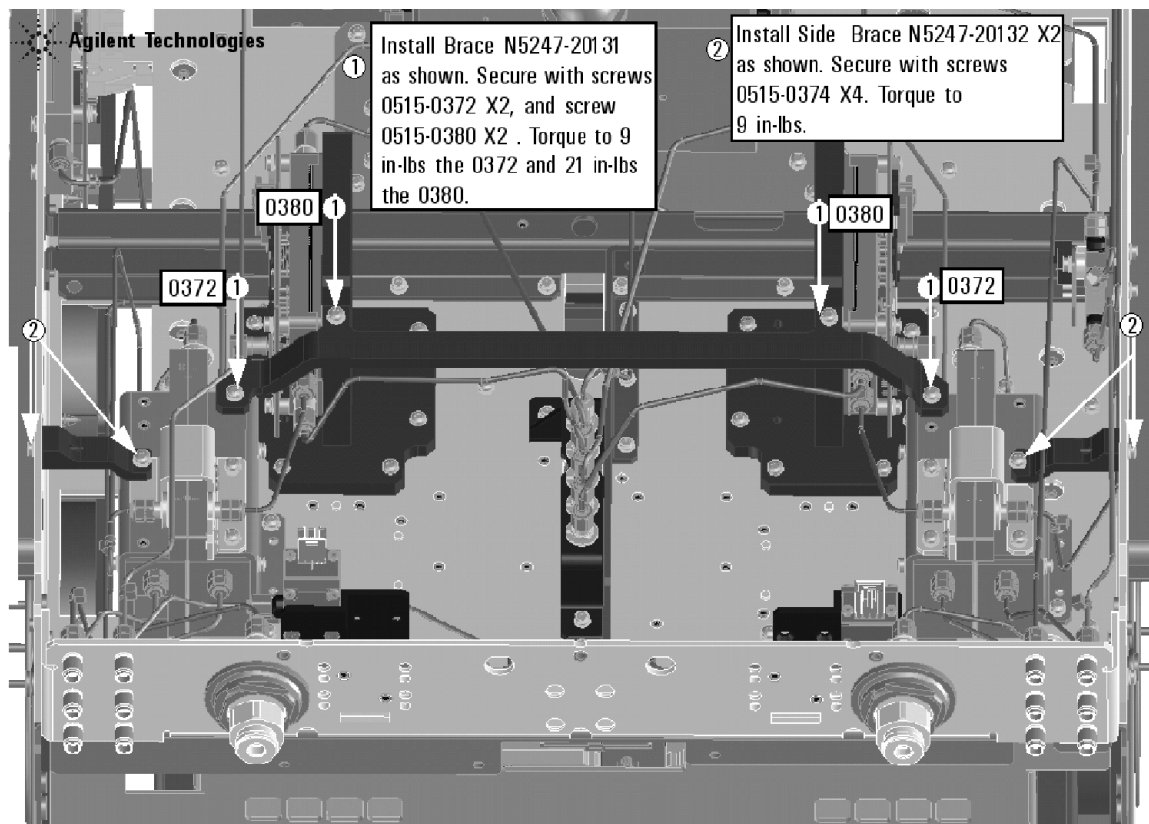
N5247_101_07

- W101 (N5247-20083) A29 port 1 reference coupler to A38 port 1 source attenuator
- W113 (N5247-20083) A32 port 2 reference coupler to A41 port 2 source attenuator
- W118 (N5247-20047) A46 port 1 receiver attenuator to A27 mixer brick (A)
- W27 (N5247-20044) A60 port 1 70 GHz doubler to A29 port 1 reference coupler
- W12 (reuse) (N5247-20059) A60 port 1 70 GHz doubler to W11
- W24 (reuse) (N5247-20061) A63 port 2 70 GHz doubler to W23
- W30 (N5247-20043) A63 port 2 70 GHz doubler to A32 port 2 reference coupler

Step 13. Install Braces on Bottom-Side (Test Set) of PNA

Refer to [Figure 8](#) for this step of the procedure. New parts are listed in [Table 1](#) on page 7.

Figure 8 Location of Braces on Bottom Side (Test Set) of PNA



N5247_101_08

Step 14. Reinstall Front Panel Assembly

For instructions on reinstalling the front panel assembly, click the Chapter 7 bookmark “Removing and Replacing the Front Panel Assembly” in the PDF Service Guide¹.

Step 15. Reinstall the Outer Cover

For instructions, click the Chapter 7 bookmark “Removing the Covers” in the PDF Service Guide¹.

Step 16. Enable Option 219

Procedure Requirements

- The analyzer must be powered up and operating to perform this procedure.

1. See “[Downloading the Online PNA Service Guide](#)” on page 5.

- The Network Analyzer program must be running.
- A keyboard must be connected to the network analyzer.

Option Enable Procedure

1. To start the option enable utility, press UTILITY **System**, then **Service**, then **Option Enable**. An option enable dialog box will appear.
2. Click the arrow in the **Select Desired Option** box. A list of available options will appear.
3. In the **Select Desired Option** list, click **219 - Src/Rcvr Atten & Bias Ts 2-Port**.
4. Using the keyboard, enter the license key in the box provided. The license key is printed on the the license message you received from Agilent. Enter this key *exactly* as it is printed on the message.
5. Click **Enable**.
6. Click **Yes** in answer to the displayed question in the **Restart Analyzer?** box.
7. When the installation is complete, click **Exit**.

Option Verification Procedure

Once the analyzer has restarted and the Network Analyzer program is again running:

1. On the analyzer's **Help** menu, click **About Network Analyzer**.
2. Verify that "219" is listed after "Options:" in the display. Click **OK**.

NOTE If Option 219 has not been enabled, perform the "Option Enable Procedure" (above) again. If the option is still not enabled, contact Agilent Technologies. Refer to ["Getting Assistance from Agilent" on page 3](#).

Step 17. Perform Post-Upgrade Adjustments and Calibration

Adjustments

The following adjustments must be made due to the hardware changes of the analyzer.

- source adjustment
- receiver adjustment
- receiver characterization
- IF gain

These adjustments are described in the PNA Service Guide and in the PNA on-line HELP. A list of equipment required to perform these adjustments is also found in the service guide.

To view this Service Guide information, click the Chapter 3 bookmark “Tests and Adjustments” in the PDF Service Guide¹.

After the specified adjustments have been performed, the analyzer should operate and phase lock over its entire frequency range.

Operator’s Check

Perform the Operator’s Check to check the basic functionality of the analyzer. For instructions, click the Chapter 3 bookmark “Tests and Adjustments” in the PDF Service Guide¹.

If you experience difficulty with the basic functioning of the analyzer, contact Agilent. Refer to [“Contacting Agilent” on page 3](#).

Calibration

Although the analyzer functions, its performance relative to its specifications has not been verified. It is recommended that a full instrument calibration be performed using the analyzer’s internal performance test software. To view information on the performance test software, click the Chapter 3 bookmark “Tests and Adjustments” in the PDF Service Guide¹.

Step 18. Prepare the PNA for the User

1. If necessary, reinstall front jumper cables.
2. Install the cable guards, pushing them over the front jumper cables until the cushioning material touches the front panel of the PNA.
3. Install the dust caps on the test ports.
4. Clean the analyzer, as needed, using a damp cloth.

1. See [“Downloading the Online PNA Service Guide” on page 5](#).